



Entered on Docket
June 29, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
CHRISTINE M. PAJAK
(CA State Bar No. 217173), Members of
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
E-mail: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON, ESQ.
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN, ESQ.
(Nevada State Bar No. 009688)
701 Bridger, Suite 850
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

14 *Counsel for the Official Committee of Equity Security Holders of*
15 *USA Capital First Trust Deed Fund, LLC*

16 **UNITED STATES BANKRUPTCY COURT**
17 **DISTRICT OF NEVADA**

18 In re: USA COMMERCIAL MORTGAGE COMPANY Debtor.	) BK-S-06-10725-LBR)
19 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	) BK-S-06-10726-LBR)
20 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	) Chapter 11)
21 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	) BK-S-06-10727-LBR)
22 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	) Chapter 11)
23 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	) BK-S-06-10728-LBR)
24 In re: USA SECURITIES, LLC, Debtor.	) Chapter 11)
25 In re: USA SECURITIES, LLC, Debtor.	) BK-S-06-10729-LBR)

26 **ORDER APPROVING FINAL FEE APPLICATION OF STUTMAN, TREISTER &**
27 **GLATT, P.C.**

1	Affects)
2	<input type="checkbox"/> All Debtors)
3	<input type="checkbox"/> USA Commercial Mortgage Co.)
4	<input type="checkbox"/> USA Securities, LLC)
5	<input type="checkbox"/> USA Capital Realty Advisors, LLC	) Date: June 22, 2007
	<input type="checkbox"/> USA Capital Diversified Trust Deed	) Time: 9:00 a.m.
	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

6 **ORDER APPROVING FINAL APPLICATION OF STUTMAN, TREISTER & GLATT**
 7 **P.C., AS COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY**
 8 **HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, FOR**
 9 **ALLOWANCE AND PAYMENT OF FEES AND EXPENSES FOR THE PERIOD**
 10 **FROM MAY 10, 2006 THROUGH MARCH 12, 2007 (AFFECTS USA CAPITAL**
 11 **FIRST TRUST DEED FUND, LLC)**

12 The Court having considered the "Final Application of Stutman, Treister & Glatt, P.C.,
 13 As Counsel For The Official Committee Of Equity Security Holders Of USA Capital First
 14 Trust Deed Fund, LLC, For Allowance And Payment Of Fees And Expenses For the Period
 15 From May 10, 2006 Through March 12, 2007" (the "Application") and the supplement thereto
 16 (the "Supplement") filed by Stutman, Treister & Glatt, P.C. (the "Applicant" or "ST&G");
 17 having reviewed the pleadings, papers and records on file in this matter; having considered the
 18 arguments of counsel, finds that:

- 19 (i) it has jurisdiction over the matters raised in the Application pursuant to
 20 28 U.S.C. §§ 157 and 1334;
- 21 (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- 22 (iii) notice of the Application was appropriate under the circumstances;
- 23 (iv) all objections to the Application have been considered and either
 24 overruled or otherwise resolved; and
- 25 (v) upon the record herein after due deliberation thereon, it appearing that
 26 good and sufficient cause exists for the granting of the relief as set forth herein,

27 **IT IS HEREBY ORDERED** that:

28 1. The Application, as modified by the Supplement, is granted.

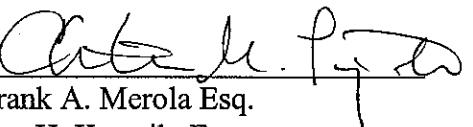
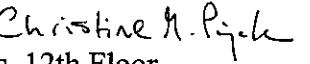
1 2. ST&G is hereby allowed \$2,116,339.35 as final compensation for
2 services rendered for the period May 10, 2006 through March 12, 2007 (the "Full Fee
3 Period").

4 3. ST&G is hereby allowed final reimbursement of costs in the sum of
5 \$92,573.35 for the Full Fee Period.

6 4. USA Capital First Trust Deed Fund, LLC is hereby authorized and
7 directed to pay forthwith to ST&G the unpaid balance of ST&G's allowed fees and expenses
8 for the Full Fee Period.

9 SUBMITTED BY:

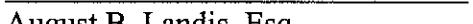
10 STUTMAN, TREISTER & GLATT, P.C.

11 
12 Frank A. Merola Esq.
13 Eve H. Karasik, Esq.
14 Andrew M. Parlen, Esq. 
15 1901 Avenue of the Stars, 12th Floor
16 Los Angeles, CA 90067

17 Counsel for the Official Committee of Equity
18 Security Holders of USA Capital First Trust
19 Deed Fund, LLC

20 APPROVED/DISAPPROVED:

21 OFFICE OF THE U.S. TRUSTEE

22
23 
24 August B. Landis, Esq.
25 600 Las Vegas Blvd. So., #430
26 Las Vegas, NV 89101

27
28 Counsel for the United States Trustee

1
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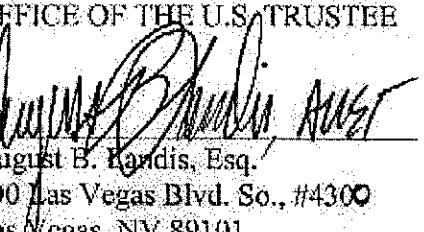
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16 1901 Avenue of the Stars, 12th Floor
17 Los Angeles, CA 90067

18 Counsel for the Official Committee of Equity
19 Security Holders of USA Capital First Trust
20 Deed Fund, LLC

21 APPROVED/DISAPPROVED:

22 OFFICE OF THE U.S. TRUSTEE

23 
24 August B. Kardis, Esq.
25 300 Las Vegas Blvd. So., #4300
26 Las Vegas, NV 89101

27
28 Counsel for the United States Trustee

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- The Court waived the requirements of LR 9021, except with respect to the Office of the United States Trustee.
- I have delivered a copy of proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and each has:
 - approved the form of this order; or
 - waived the right to review this order; and/or
 - failed to file and serve papers in accordance with LR 9021(c).
- I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR 9021(c) and the following have disapproved the order:
- No opposition was filed to the motion and no other party or counsel appeared at the hearing.

DATED this 27th day of June, 2007.

STUTMAN, TREISTER & GLATT, P.C.

CHRISTINE M. PAJAK, ESQ.
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

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